# FORM D RECEIVED

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL OMB Number: 3235-0076	11100	10
OMB Number: 3235-0076	OMB APP	ROVAL
	OMB Number:	3235-0076

Estimated average burden hours per response ......16.00

SEC USE ONLY							
Prefix		Serial					
D.	ATE RECE	IVED					

Name of Offering Carcheck if this is an amendment and name has change Enterprise Housing Partners XV Limited Partnership	d, and indicate change.)
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule Type of Filing: ☒ New Filing ☐ Amendment	506 ☐ Section 4(6) ☐ ULOE
A. BASIC IDENTII	Tribution to the contract of t
1. Enter the information requested about the issuer	07080724
Name of Issuer ( check if this is an amendment and name has change Enterprise Housing Partners XV Limited Partnership	d, and indicate change.)
Address of Executive Offices (Number and Street, City, State, 2 10227 Wincopin Circle, Suite 810, Columbia, MD 21044	Telephone Number (Including Area Code) (410) 964-0552
Address of Principal Business Operations (Number and Street, City, State, 2 (if different from Executive Offices)	Zip Code) Telephone Number (Including Area Code)
Brief Description of Business The Issuer will make investments in residential rental properties that qualify for rehabilitation credit under Sections 42 and 47 of the Internal Revenue Code of	r the low income housing tax credit and in some instances, the historic 1986, respectively.
Type of Business Organization  corporation business trust  Ilmited partnership, already for limited partnership, to be for	ned
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Se	☑ Actual ☐ Estimated rvice abbreviation for State: Other foreign jurisdiction) MD FINANCIAL

#### GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6). 17 CFR 230.501 et seq. or

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exception, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of available state exemption unless such exemption is predicated on the filing of a federal notice.

# A. BASIC IDENTIFICATION DATA Enter the information requested for the following: 2. Each promoter of the issuer, if the issuer has been organized within the past five years. Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☑ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Enterprise Community Investment, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 10227 Wincopin Circle, Suite 810, Columbia, MD 21044 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) See Attachment Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter Beneficial Owner Executive Officer Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ Check Box(es) that Apply: General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

		B.	INFORMA'	TION ABOU	T OFFERING	G				
Has the issu	er sold, or does the issuer i	intend to sell, t	o non-accredi	ited investors	in this offering	g?		Yes	No ⊠	
		er also in Appe								
2. What is the	minimum investment that	will be accepte	d from any ir	idividual?				\$ <u>1,000</u>	0,000	
	ering permit joint ownersh								No ⊠	
4. Enter the in	nformation requested for	each person v	who has been	n or will be	paid or giver	n directly or	indirectly,	any		
person to be states, list th	or similar remuneration for listed is an associated por ne name of the broker or aler, you may set forth the	erson or agent dealer. If mo	of a broker of re than five (	or dealer regi (5) persons to	stered with the be listed are	e SEC and/or	with a stat	le or		
	me first, if individual)	- Intornation ic	T that bloker	or dealer only	•					<del></del>
		<u> </u>	Anto Tim Cod							
Business or Reside	nce Address (Number and	Street, City, S	tate, Zip Cod	e) 						
Name of Associate	d Broker or Dealer									
States in Which Pe	rson Listed Has Solicited o	or Intends to Se	olicit Purchas	ers					<u> </u>	
(Check "All	States" or check individua	ıl States)							All States	
□ AL □ AK	□ AZ □ AR	□ CA	□ co	□ CT	□ DE	DC DC	FL_	□ GA	ПНП	
	□[IA] □KS	□ KY	LA	□ ME	□ MD	□ MA	MI	☐ MN	☐ MS	□МО
☐ MT ☐ NE	□NV □NH	□ NJ		□ NY	□ NC		⊠OH	□ OK	OR	□ PA
□ RI □ SC	SD TN	□TX	UT	VT	□ VA	□WA	□₩V	□ WI	□WY	PR
Full Name (Last na	me first, if individual)									
D 1	nce Address (Number and	S C	7:- C-1	>						
Business of Reside	nce Address (Number and	Sireet, City, S	iaie, Zip Cou	e)						
Name of Associate	d Broker or Dealer									
States in Which Pe	rson Listed Has Solicited o	or Intends to Se	olicit Purchas	ers		· · · · · · · · ·				
(Check "All	States" or check individua	l States)		<u></u>	<u> </u>	<u></u> .	<u></u>		All States	
□ AL □ AK	□ AZ □ AR	□ CA	CO	□ CT	DE DE	DC DC	FL	□ GA	□ HI	
	□ IA □ KS	□KY	LA	□ ME	□ MD	□ MA	MI	□ MN	☐ MS	□МО
☐ MT ☐ NE		Пи	□ NM	NY	□ NC	ND	ОН	ОК	OR	□ PA
RI SC	SD TN me first, if individual)	TX	UT	VT	□ VA	□WA	□WV	□Wi	WY	□ PR
i un itame (East lia	me mst, ii matviduaty									
Business or Reside	nce Address (Number and	Street, City, S	tate, Zip Code	e)						
Name of Associate	1 Broker or Dealer									<u>.</u>
Name of Associate	Bloker of Dealer									
	rson Listed Has Solicited of			ers				П	All States	
AL AK	States" or check individua	CA CA	СО	□ CT	□ DE	DC	□ FL	GA	HI	
□ IL □ IN	□ IA □ KS	□[KY]	LA	☐ ME	MD	□ MA	MI	MN	☐ MS	□МО
☐ MT ☐ NE	□NV □NH	Пил	□ NM	NY	□ NC	□ND	ОН	□ОК	OR	□ PA
RI SC	□ SD □ TN	□TX	UT	□ VT	□ VA	□WA	□WV	□WI	□WY	□ PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount alr sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, of this box and indicate in the columns below the amounts of the securities offered for exchange already exchanged.	heck	
	Type of Security	Aggregate Offering Price	Amount Alread Sold
	Debt	\$	\$
	Equity	\$	\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$250,000,000	\$ 65,000,000
		<b>\$200,000,000</b>	
	Other (Specify)	\$	\$
	Total	\$250,000,000	\$ 65,000,000
2.	Answer also in Appendix, Column 3, if filing under ULOE.  Enter the number of accredited and non-accredited investors who have purchased securities in offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indithe number of persons who have purchased securities and the aggregate dollar amount of purchases on the total lines. Enter "0" if answer is "none" or "zero."	icate their	
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	4	\$ <u>65,000,000</u>
	Non-accredited Investors		\$
			\$
	Total (for filings under Rule 504 only)	<del></del>	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all second by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to take of securities in this offering. Classify securities by type listed in Part C – Question 1.	curities he first  Type of Security	Dollar Amount Sold
	Type of Offering		¢
	Rule 505		<u>\$</u>
	Regulation A		\$
	Rule 504		Ψ
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution securities in this offering. Exclude amounts relating solely to organization expenses of the insure information may be given as subject to future contingencies. If the amount of an expenditure known, furnish an estimate and check the box to the left of the estimate.	er. The	
	Transfer Agent's Fees	X	\$
	Printing and Engraving Costs	X	\$
	Legal Fees	<b>X</b>	\$_80,000
	Accounting Fees	X	\$
	Engineering Fees	X	\$
	Sales Commissions (specify finders' fees separately)	X	\$
	Other Expenses (identify) bridge loan fees and expenses		\$ <u>220,000</u>
	Total	⊠	<b>\$</b> _300,000

 C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USI	OF PROCEEDS	
b. Enter the difference between the aggregate offering price given in response to Part C – Que and total expenses furnished in response to Part C – Question 4.u. This difference is the "adjuste proceeds to the issuer."	d gruss	\$ <u>249,700.000</u>
Indicate below the amount of the adjusted gross proceed to the issuer use or proposed to be used for the purposes shown. If the amount for any purpose is not known, furnish an estimate and chook to the left of the estimate. The total of the payments listed must equal the adjusted gross proceed to the issuer set forth in response to Part C – Question 4.b above.	eck the	
· · · · · · · · · · · · · · · · · · ·	Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees	⊠\$2 <u>0,000,000</u>	図\$
Purchase of Real Estate	⊠\$	<b>図</b> s
Purchase, rental or leasing and installation of machinery and equipment	図\$	[ <b>∑</b> ]\$
Construction or leasing of plant buildings and facilities	<b>(2)</b> S	(X)\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<b>区</b> \$	(X)s
Repayment of indebtedness.	<b>E</b> S	<b>×</b> S
Working capital	<b>Z</b> S	⊠\$8,750,000
Other (specify): Expenses incurred in connection with the acquisition of properties	<b>IS</b>	⊠s <u>1.250,000</u>
Investments through the acquisitions of limited partnership interests in low income housing projects	<b>Ø</b> \$	⊠ \$219,700,000
Column Totals	⊠\$20,000,000	(X) \$229,700,000
Total Payments Listed (column totals added)	I <b>ZIS</b> 24	9,700,000
 D. FEDERAL SIGNATURE		

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. I	If this notice is filed under Rule 505, the
following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exch	
its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (	(b)(2) of Rule 502.

Issuer (Print or Type)
Enterprise Housing Partners XV Limited Date 10/17/07 Partnership Title of Signer (Print or Type)
Socior Vice of Enterprise Community Investment, Inc., General Partner of Issuer Name of Signer (Print or Type)

Daylas M. Able III

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C 1001.)

# Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? ...... See Appendix, Column 5, for state response. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of the exemption has the burden of establishing that these conditions have been satisfied. The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. Issuer (Print or Type) Date Enterprise Housing Partners XV Limited Partnership Name (Print or Type) Title (Print or Type) Douglas M. Able III Senior Vice President of Enterprise Community Investment, Inc., General Partner of Issuer

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				API	PENDIX				
1	Intend t	s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		4  Type of investor and  amount purchased in State  (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	LP Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA		Ø	\$28,000,000	1	\$8,00,000	0	0		X
СО									
СТ									
DE							,		
DC		Ø	\$50,000,000	0	0	0	0		×
FL									
GA									
HI									
ID									
IL		Ø	\$20,000,000	2	\$20,000,000	0	0		X
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA									
MI									
MN									
MS									

				API	PENDIX				
1	Intend to non-acco investors (Part B-	o sell to credited s in State	3 Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification unde State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	LP Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
МО									
МТ									
NE									
NV									
NH									
ŊJ									
NM									
NY		X)	\$80,000,000	2	\$15,000,000	0	0		×
NC		☒	\$22,000,000	1	\$22,000,000	0	0		×
ND									
ОН									
ок									
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA				•					
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				APF	PENDIX		<b></b>			
1	2	2	3		-	5				
	Intend to non-acc investors (Part B-	redited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State amount purchased in State (Part C-Item 2)  Disqualification State ULOE (ii attach explanati waiver grant (Part E-Item			Type of investor and amount purchased in State			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
WY										
PR										

# AMENDED FORM D

# ATTACHMENT TO (A) BASIC IDENTIFICATION DATA

Listed below are the names of the Directors and Executive Officers of Enterprise Community Investment, Inc., the promoter and sole general partner of the issuer, Enterprise Housing Partners XV Limited Partnership.

# Directors:

Laura Bailey

Richard O. Berndt

David R. Bock

Barry C. Curtis

Jeffrey H. Donahue

Gary Gensler

W. Kimball Griffith

F. Barton Harvey III

Arlene Isaacs-Lowe

Doris Koo

David Leopold

Marilyn Melkonian

Mary K. Reilly

Lee Rosenberg

Patricia T. Rouse

Jerome D. Smalley

Thomas J. Watt

Thomas W. White

# **Executive Officers:**

Chairman of the Board F. Barton Harvey III

Jeffrey H. Donahue President

Helen W. Whitehead Chief Administrative Officer

Holly J. Stagmer Executive Vice President, Strategic Planning and Finance

Scott Hoekman Senior Vice President Paul Cummings Senior Vice President Craig Mellendick Chief Financial Officer Joseph Wesolowski Senior Vice President Bruce Rothschild Senior Vice President C. Lamar Seats Senior Vice-President

Doug Able Senior Vice-President

Elizabeth O'Leary Senior Vice-President, Asset Management

Vice Chairman and Chief Operating Officer Charlie Werhane

The address for each of the Officers listed above is 10227 Wincopin Circle, Suite 810, Columbia, Maryland 21044.